



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, September 29, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,817.8	20,943.8	-125.97	(0.60)	(1,806.5)	(8.0)
S&P SL 20 Index	5,896.4	5,920.7	(24.3)	(0.4)	(261.0)	(4.2)
RSI	28.2	32.5				
Value of Turnover (LKR Mn)	1,010.2	596.0	414.2	69.5		
TRI on All Share (ASTRI)	32,791.2	32,989.6				
Foreign Purchases (LKR Mn)	25.7	10.9				
Foreign Sales (LKR Mn)	5.7	3.0				
Foreign Net Flow (LKR Mn)	20.0	7.9				
Volume of Turnover (No. in Mn)	69.6	32.1				
Market Capitalization (LKR Bn)	7,544.4	7,588.0				
Market Valuation						
PER (x)	10.8					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
29-Sep-2026	20,943.79	20,974.91	31.12	20,804.02	-139.77	20,817.82	-125.97	-0.60%



Top Gainers and Top Losers

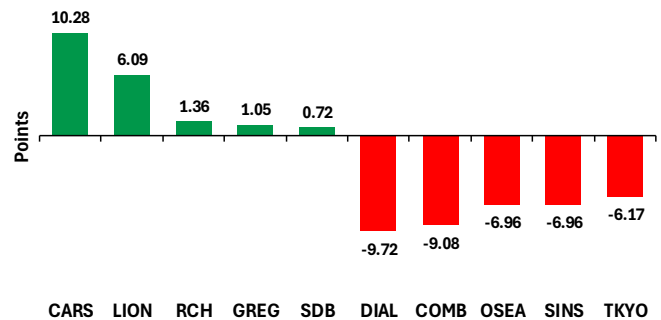
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
RCH	203.75	10.00	5.16%	47.40	488.18	1.00	4.30	0.42	0.49%
SHAW	297.75	12.75	4.47%	61.63	300.18	2.00	4.83	0.99	0.67%
ETWO	57.70	1.70	3.04%	9.05	65.42	4.41	6.38	0.88	7.64%
UDPL	140.00	4.00	2.94%	30.43	274.86	-	4.60	0.51	-
SINH	21.50	0.60	2.87%	0.50	2.79	-	43.00	7.71	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
YORK	8.50	(2.60)	-23.42%	-0.02	1.50	-	-425.00	5.67	-
SLND	2,753.75	(655.00)	-19.22%	-23.69	1,723.60	15.00	-116.24	1.60	0.54%
SIL	532.25	(48.50)	-8.35%	89.95	184.58	2.00	5.92	2.88	0.38%
CRL	3.50	(0.30)	-7.89%	0.06	3.12	-	58.33	1.12	-
SHL	6.90	(0.50)	-6.76%	-6.65	-51.46	-	-1.04	-0.13	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	4,000,000	18.80	75,200,000
HBS	1,000,000	21.60	21,600,000

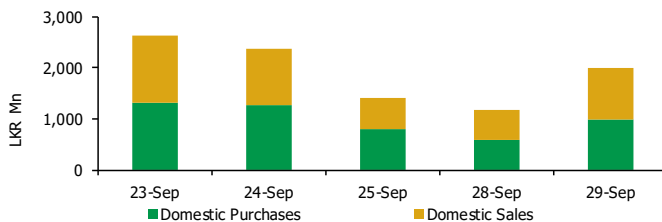
Contributors to ASPI

Positive Contributors (No.)	30	Negative Contributors (No.)	155
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

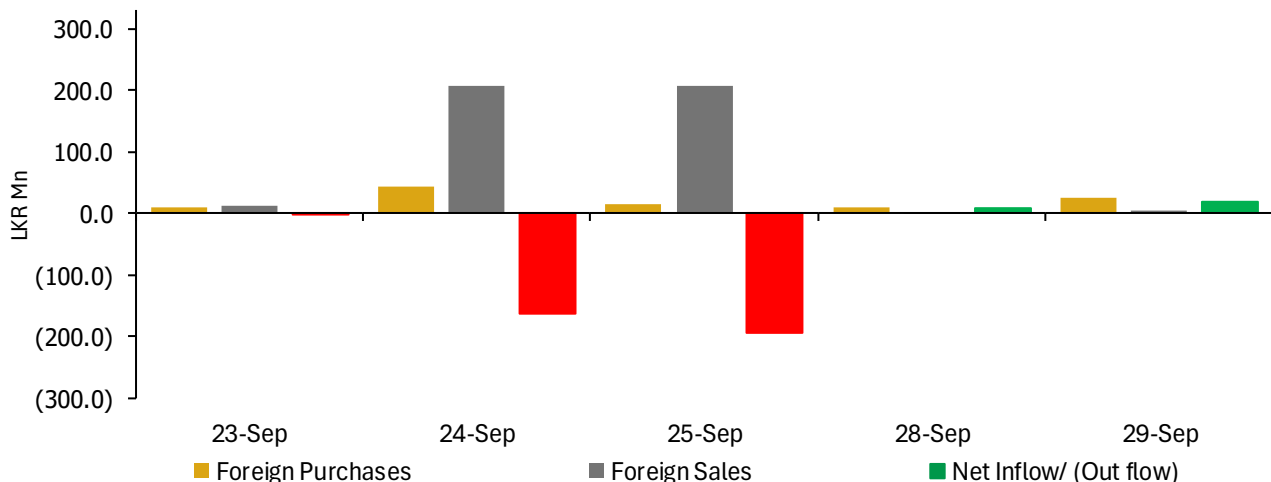
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	7.49	GUAR	(2.39)
JKH	5.20	SUN	(0.38)
DFCC	4.46	VLL	(0.31)
WIND	1.86	DIST	(0.13)
SINH	1.80	CFIN	(0.11)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,332	87,559	(57,227)

*From January 02 to September 29, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	198,932,953.50	19.69%
Real Estate Management & Dev.	171,608,266.30	16.99%
Diversified Financials	121,070,321.60	11.98%
Materials	87,462,493.95	8.66%
Food, Beverage & Tobacco	84,821,104.80	8.40%
Banks	81,811,585.05	8.10%
Insurance	70,318,018.50	6.96%
Retailing	60,102,422.85	5.95%
Utilities	34,934,029.50	3.46%
Consumer Durables & Apparel	25,542,611.75	2.53%
Software & Services	24,890,728.60	2.46%
Consumer Services	23,353,988.75	2.31%
Health Care Equipment & Ser.	10,967,890.50	1.09%
Telecommunication Services	4,815,653.90	0.48%
Energy	4,254,447.70	0.42%
Commercial & Professional Ser	2,603,534.50	0.26%
Transportation	1,554,898.05	0.15%
Automobiles & Components	649,947.70	0.06%
Food & Staples Retailing	458,174.10	0.05%
Household & Personal Products	41,711.60	0.00%

Total Turnover (LKR)	1,010,213,001
YTD Avg. Turnover (LKR)	3,704,917,596
Monthly Avg. Turnover (LKR)	1,482,059,394

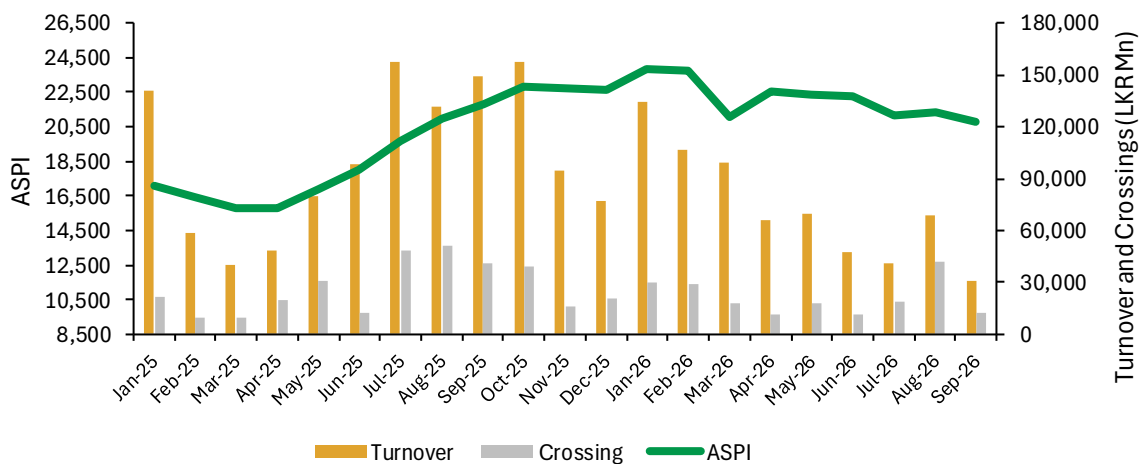
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	31,123	12,851	41%

*Upto September 29, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

23-Sep				24-Sep				25-Sep				28-Sep				29-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.10	10.00%	46,404,618	SEMB	1.00	-9.09%	543,121	SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692
ASPH	0.60	0.00%	4,773,224	ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691
EBCR	34.70	1.76%	3,154,168	EBCR	34.60	-0.29%	45,347	EBCR	34.70	0.29%	10,773	EBCR	34.00	-2.02%	69,919	EBCR	33.70	-0.88%	6,479
DIPD	60.90	5.00%	3,149,272	DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695	DIPD	60.10	-1.64%	77,711	DIPD	59.20	-1.50%	248,790
SAMP	140.25	0.00%	1,669,802	SAMP	140.25	0.00%	649,550	SAMP	141.00	0.53%	94,080	SAMP	140.50	-0.35%	92,232	SAMP	139.75	-0.53%	185,411
				KOTA	8.10	-1.22%	6,231,590	KOTA	8.20	1.23%	92,991	KOTA	8.10	-1.22%	75,650	KOTA	7.90	-2.47%	201,429
				UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460	UBF	2.00	-4.76%	158,382
				DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695	DIPD	60.10	-1.64%	77,711	DIPD	59.20	-1.50%	248,790
				ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691
				JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018
								PLC	18.10	-1.09%	6,187,574	PLC	17.90	-1.10%	521,572	PLC	17.80	-0.56%	57,540
								JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018
								NDB	110.00	1.15%	1,843,555	NDB	108.75	-1.14%	20,866	NDB	108.25	-0.46%	55,357
								SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692
								UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460	UBF	2.00	-4.76%	158,382
												SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692
												JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018
												ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691
												ACME	3.60	-10.00%	1,387,797	ACME	3.60	0.00%	654,593
												CDB	34.00	-2.86%	1,204,251	CDB	33.10	-2.65%	82,157
																ASPH	0.60	0.00%	16,912,691
																SEMB	1.00	0.00%	8,455,692
																YORK	8.50	-23.42%	6,319,411
																SCAP	9.10	-6.19%	5,594,399
																JKH	18.90	0.00%	4,848,018

Source : CSE